

Sheinberg, Samuel I.

From: [REDACTED]
Sent: Monday, [REDACTED]
To: Walsh, Kathryn E.; Berg, Karen L.; Musick, vessefina; Sheinberg, Samuel I.; Whitehead, Nora; [REDACTED]
Subject: [REDACTED]

From: Kristin Shaffer <kshaffer@hsr.com>
Sent: [REDACTED] (5:00) Eastern Time
To: [REDACTED]
Cc: HSR
Subject: RE: Control

Confirmed. Because Holdings Corp controls Corps A, B, and C, it holds over 50% of the common stock of each of them. As a result, Holdings Corp holds 100% of OpCo (49% + 39% + 12%) and therefore controls OpCo.
Best regards,

Kristin
Kristin Shaffer
Attorney
Premerger Notification
Federal Trade Commission
202-974-8800

From: [REDACTED]
Sent: Friday, August 23, 2013
To: HSRHelp <HSRHelp@ftc.gov>
Subject: Control

Dear PNO,
Holdings Corp holds 100% of OpCo, Corp A, Corp B, and 12%, respectively, of OpCo. Can you confirm that Holdings Corp controls OpCo?
Many thanks.

[REDACTED]

[REDACTED]

[REDACTED]